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**Reference No.** 31888/5 US

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Docket No.: 31888/5 US  
November 4, 2004

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant : David Andrus, et al.  
Serial No. : 10/046,418  
Filed : October 29, 2001  
For : DEBT FINANCING FOR COMPANIES

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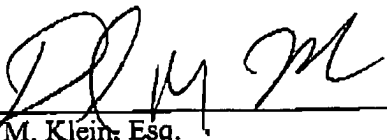
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